

PRESS INFO

Kuehne+Nagel Group

Kuehne+Nagel successfully issues two bonds for a total of CHF 400 million

- **CHF 200 million with a fixed coupon of 0.6848% and a tenor of three years six months**
- **CHF 200 million with a fixed coupon of 0.9823% and a tenor of six years six months**

Schindellegi / CH, May 1, 2025 – In the ordinary course of financing, Kuehne+Nagel International AG today issued two bonds. The proceeds of both bonds will be used for the refinancing of existing indebtedness and general corporate purposes.

The first bond has a fixed coupon of 0.6848% and a tenor of three years six months, maturing on November 13, 2028. The second bond has a fixed coupon of 0.9823% and a tenor of six years six months, maturing on November 13, 2031.

“With these issued bonds, Kuehne+Nagel benefits from attractive interest rates and keeps an optimised financing structure. This also allows Kuehne+Nagel to stay present in the Swiss capital market, which enhances our strategic flexibility,” says Markus Blanka-Graff, CFO of Kuehne+Nagel International AG.

Disclaimer

Prospective investors are strongly requested to consult their investment advisors.

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About Kuehne+Nagel

With more than 82,000 employees at almost 1,300 sites in close to 100 countries, the Kuehne+Nagel Group is one of the world's leading logistics providers. Headquartered in Switzerland, Kuehne+Nagel is listed in the Swiss blue-chip stock market index, the SMI. The Group is the global number one in air and sea logistics and has strong market positions in road and contract logistics. Kuehne+Nagel is the logistics partner of choice for 400,000 customers worldwide. Using its global network, logistics expertise and data-based insights, the Group provides end-to-end supply chain solutions for global companies and industries.

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